

## New Drug, Generic, and Biosimilar Pipeline Report

Q2 2024

What follows is a summary of significant predicted forthcoming drug launches over the next 12 months of newly approved brand drugs, generic drug, and biosimilars.

### New Drug Pipeline

GENERIC NAME	BRAND NAME (Manufacturer if drug name unavailable)	ROUTE OF ADMINISTRATION	STATUS	ESTIMATED COST	THERAPEUTIC AREA	SPECIALTY OR TRADITIONAL
Scopolamine	(Repurposed Therapeutics/Defender Pharmaceuticals)	Nasal*	CRL Jan 2024	TBD	Gastrointestinal: Motion Sickness	Traditional
Budesonide	Eohilia	Oral*	<b>4H2024 Launched Feb 2024</b>	\$5,250 per course	Gastrointestinal: Eosinophilic Esophagitis	Specialty
Roluperidone	(Mitsubishi Tanabe Minerva)	Oral	CRL Feb 2024	\$20,000-\$30,000 annually	Central Nervous System: Schizophrenia	Traditional
Aprocitentan	Tryvio	Oral	<b>Approved Mar 2024</b>	\$5,000-\$10,000 annually	Cardiovascular: Hypertension	Specialty
Givinostat	Duvyzat	Oral	<b>Approved Mar 2024</b>	\$350,000 annually	Central Nervous System: Duchenne Muscular Dystrophy	Specialty
Vadadustat	Vafseo	Oral	<b>Approved Mar 2024</b>	TBD	Hematological Agents: Chronic Kidney Disease	Specialty
Macitentan; Tadalafil STCT	Opsynvi	Oral	<b>Launched Mar 2024</b>	\$150,000 annually	Pulmonary: Pulmonary Arterial Hypertension	Specialty
Resmetirom	Rezdiffra	Oral	<b>Launched Mar 2024</b>	\$48,000 annually	Endocrine: Metabolic Dysfunction associated Steatohepatitis (MASH)	Specialty
Sotatercept	Winrevair	Subcutaneous	<b>Launched Mar 2024</b>	\$250,000-annually	Pulmonary: Pulmonary Arterial Hypertension	Specialty
Glatiramer Acetate	GA Depot	Intramuscular*	CRL Mar 2024	TBD	Central Nervous System: Multiple Sclerosis	Specialty
Mavorixafor	Xolremdi	Oral	<b>Approved Apr 2024</b>	\$100,000-\$200,000 annually	Autoimmune	Specialty
Pivmecillinam	Pivya	Oral	<b>Approved Apr 2024</b>	\$200-\$500 per course	Anti-Infectives: Antibiotics	Traditional

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Tovorafenib	Ojemda	Oral	Approved Apr 2024	\$250,000 annually	Cancer: Brain	Specialty
Danicopan	Voydeya	Oral	Launched Apr 2024	\$50,000 annually	Hematologic: Paroxysmal nocturnal hemoglobinuria	Specialty
Palopegteriparatide	TransCon PTH	Subcutaneous	May 2024	\$100,000-\$300,000 annually	Endocrine: Hypoparathyroidism	Specialty
Rivoceranib	(Jiangsu Hengrui Medicine LSK BioPharma)	Oral	May 2024	TBD	Cancer: Gastrointestinal	Specialty
Elafibranor	(Genfit; Ipsen)	Oral	Jun 2024	TBD	Endocrine: Primary Biliary Cholangitis	Specialty
Ensifentrine	(Ligand Pharma)	Inhaled	Jun 2024	\$18,000 annually	Respiratory: Asthma/COPD	Traditional
Sofdra	(Brickell Biotech)	Topical	Jun 2024	\$5,000-\$10,000 annually	Dermatology: Hyperhidrosis	Traditional
Crovalimab	(Roche/Chugai)	Intravenous/Subcutaneous	Jul 2024	\$450,000	Hematological: Paroxysmal Nocturnal Hemoglobinuria	Specialty
Deuruxolitinib	(Concert/Sun)	Oral	Jul 2024	TBD	Dermatology: Alopecia Areata	Specialty
Galantamine Benzoate	(Alpha Cognition)	Oral	Jul 2024	TBD	Central Nervous System: Alzheimer's/Dementia	Traditional
Naloxone	Orexo	Nasal*	Jul 2024	TBD	Addiction/Substance Abuse	Traditional
Diazepam	Libervant	Oral*	Apr 2024 Aug 2024	TBD	Central Nervous System: Epilepsy	Specialty
Midomafetamine (MDMA)	(MAPS PBC; Lykos Therapeutics)	Oral	2H2024 Aug 2024	\$5,000-\$10,000 per course	Central Nervous System: Mood Disorders	Specialty
Nemolizumab	Mitchga	Subcutaneous	Aug 2024	TBD	Dermatology	Specialty
Seladelpar	(CymaBay Therapeutics)	Oral	2H2024 Aug 2024	\$110,000 annually	Gastrointestinal: Primary biliary cholangitis	Specialty
Vorasidenib	(Servier Laboratories)	Oral	Aug 2024	TBD	Cancer: Glioma	Specialty
Arimoclomol	Miplyffa	Oral	Jun 2024 Sept 2024	\$500,000-\$1,000,000	Endocrine: Niemann-Pick disease Type C	Specialty
Revumenib	(Syndax)	Oral	2H2024 Sept 2024	TBD	Cancer: Leukemia	Specialty
Tradipitant	(Vanda Pharmaceuticals)	Oral	Sept 2024	\$10,000 per course	Gastroenterology: Nausea	Specialty
Xanomeline; Trospium Chloride	KarXT	Oral	Sept 2024	\$20,000-\$30,000 annually	Central Nervous System: Schizophrenia	Traditional
Lebrikizumab	(Eli Lilly)	Subcutaneous	2H2024 Oct 2024	\$50,000	Dermatology: Atopic Dermatitis	Specialty

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Acoramidis	(BridgeBio/Eidos Therapeutics)	Oral	4Q2024 Nov 2024	\$200,000 - \$300,000 annually	Endocrine: Metabolic	Specialty
Govorestat	(Applied Therapeutics)	Oral	2H2024 Nov 2024	TBD	Endocrine: Metabolic	Specialty
Follitropin Delta	Rekovelte	Subcutaneous*	1H2024	TBD	Endocrine: Infertility	Specialty
Rilpivirine	Edurant	Oral	2Q2024	\$17,700 annually	Anti-Infectives: HIV	Traditional
Insulin icodex	(Novo Nordisk)	Subcutaneous	2Q2024 3Q2024	\$5,000 annually	Endocrine: Diabetes	Traditional
Glepaglutide	(Zeland Pharma)	Subcutaneous	4Q2024	\$540,000 annually	Gastrointestinal: Short Bowel Syndrome	Specialty
Lazertinib	(YuHan)	Oral	4Q2024	TBD	Cancer: Non- Small Cell Lung Cancer	Specialty
Ocrelizumab	Ocrevus	Subcutaneous	4Q2024	\$78,000	Central Nervous System: Multiple Sclerosis	Specialty
Vicagrel	(Jiangsu Vcare Pharmatech)	Oral	4Q2024	\$5,000-\$10,000 annually	Cardiovascular: Acute Coronary Syndrome	Specialty

## Generic and Biosimilar Pipeline

DRUG NAME	BRAND NAME	ROUTE OF ADMINISTRATION	STATUS	ESTIMATED 2023 US SALES (MILLIONS)	THERAPEUTIC AREA	BIOSIMILAR OR TRADITIONAL
Insulin Glargine	Lantus	Subcutaneous	4Q2024 Withdrawn	\$11,755	Endocrine: Diabetes	Traditional
Deflazacort	Emflaza	Oral	Feb 2024 Launched Feb 2024	\$249	Musculoskeletal: Duchenne Muscular Dystrophy	Biosimilar
Gabapentin	Gralise	Oral	Jan 2024 Launched Feb 2024	\$100	Central Nervous System	Traditional
Zymfentra (Infliximab)	Remicade*	Subcutaneous	Feb 2024 Launched Feb 2024	\$6,137	Anti-Inflammatory	Biosimilar
Risperidone	Risvan	Intramuscular	Approved Apr 2024	\$15,000-\$35,000/year	Central Nervous System: Antipsychotic	Traditional
Xlucane (Ranibizumab)	Lucentis	Intravitreal*	CRL Apr 2024	\$1,242	Ophthalmic: Macular Degeneration	Biosimilar
Edaravone	Radicava	Intravenous	May 2024	\$330	Central Nervous System: ALS	Biosimilar
Aflibercept	Eylea	Intravitreal	Jun 2024	\$6,795	Ophthalmic: Macular Degeneration	Biosimilar
Liraglutide	Victoza	Subcutaneous	Jun 2024	\$3,678	Endocrine: Diabetes	Traditional

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Dasatinib	Sprycel	Oral	Sept 2024	\$2,528	Cancer	Biosimilar
Oxcarbazepine	Oxtellar XR	Oral	Sept 2024	\$230	Central Nervous System: Epilepsy	Traditional
Phentermine/Topiramate	Qsymia	Oral	Dec 2024	\$51	Endocrine: Obesity	Traditional
Tocilizumab (Tyenne)	Actemra	Intravenous*	2024-2025 Jan 2025	\$1,048	Anti-Inflammatory	Biosimilar
Ustekinumab	Stelara	Subcutaneous	Jan 2025	\$20,616	Anti-Inflammatory	Biosimilar
Nilotinib	Tasigna	Oral	Jan-2024 1Q2024	\$1,242	Cancer: Leukemia	Biosimilar
Zercepac (Trastuzumab)	Herceptin	Intravenous	1Q2024	\$559	Cancer: Breast	Biosimilar
Brimonidine	Lumify	Ophthalmic	2H2024	\$41	Ophthalmic	Traditional
Denosumab	Prolia	Subcutaneous	2024-2025	\$3,753	Cancer	Biosimilar
Raltegravir	Isentress	Oral	2024	\$355	Anti-Infectives: HIV	Traditional
Teduglutide	Gattex	Subcutaneous	2024	\$500	Gastrointestinal	Biosimilar

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\*New Formulation of an Existing Product

Source: IPD Analytics, 2024

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